

Surface insights. Validate convictions. Decide with confidence.

RMS Enterprise connects your firm’s research to Bloomberg data, AI, and portfolio context, turning content into structured intelligence and actionable insights for your team.

Research creation & capture

Author anywhere, publish everywhere

Seamless compatibility with Microsoft tools, allows teams to author, edit and distribute research within familiar environments, alongside native research creation within Bloomberg to support in-Terminal® workflows.

Flexible configuration

Accommodate structured templates and unstructured notes, empowering firms to tailor research outputs to their specific needs.

Capture internal ideas

Facilitate the capture and management of proprietary analytics, unlocking the Terminal with internal ideas.

Portfolio integration

Research that knows your portfolio

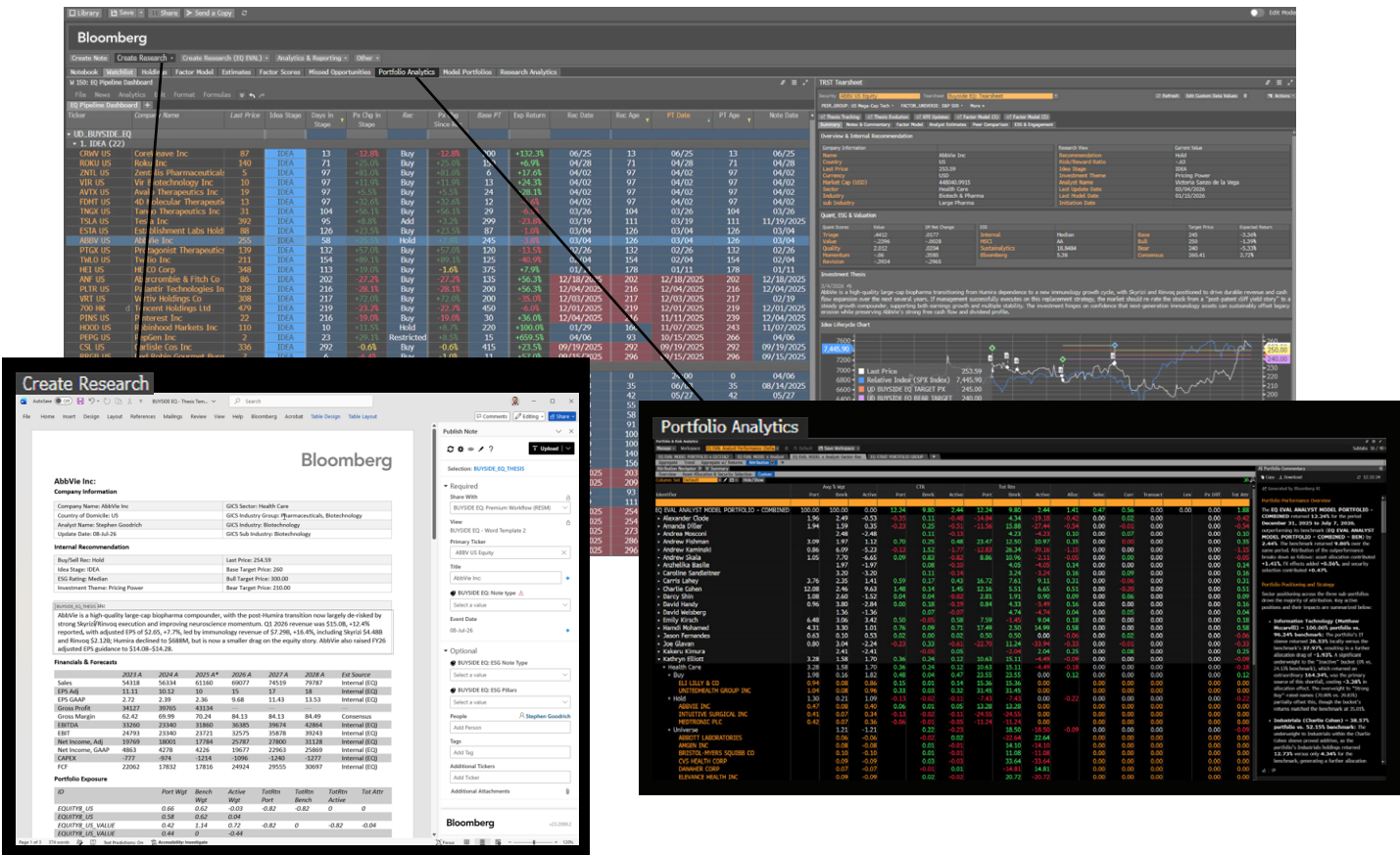
Instantly understand which portfolios hold a security, including position sizes and weights, so research is consumed with full investment context.

Aggregate exposure visibility

Consolidate holdings across accounts and strategies by ticker to surface concentration, overlap, and firmwide exposure.

Portfolio-driven insight

Automatically surface research relevance based on portfolio exposure, helping teams focus on the securities and themes that matter most.



AI-driven investment intelligence

Unified data intelligence

Internal data and Bloomberg market data unified in a single, trusted view – ready for analysis the moment you need it.

AI-powered insights

Instantly surface key takeaways across internal research, sell-side coverage and premium news. Less time searching, more time building conviction.

Thesis validation

Monitor how investment theses, sentiment and key signals evolve over time, with intuitive analysis to support faster, more informed decisions.

Dashboard creation & analytics

The right view for every seat

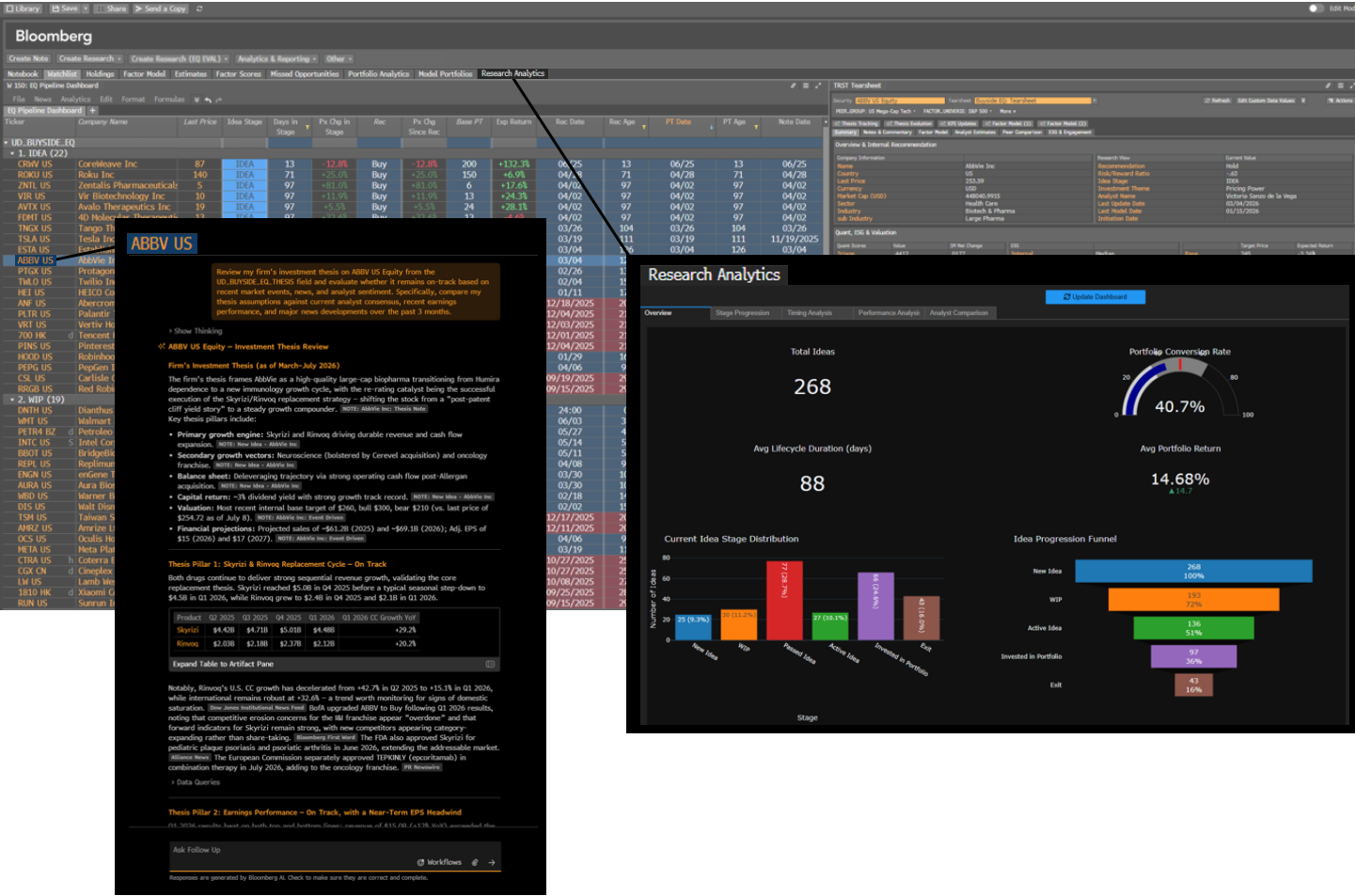
Analysts, PMs and management each get personalized dashboards, aligning research consumption with individual workflows and responsibilities.

Collaborative insight discovery

Facilitate analysis through shared views, annotations, linked research, and insights to increase collaboration and productivity for your team.

Data-driven insight, at scale

Leverage our quant tools to create custom dashboards using Bloomberg and internal data, making it easy to view insights across your research team, extract key takeaways and use data to guide conversations.



Take the next step.

For additional information, press the <HELP> key twice on the Bloomberg Terminal®.

bloomberg.com/rms

Beijing
+86 10 6649 7500
Dubai
+971 4 364 1000
Frankfurt
+49 69 9204 1210

Hong Kong
+852 2977 6000
London
+44 20 7330 7500
Mumbai
+91 22 5090 3600

New York
+1 212 318 2000
San Francisco
+1 415 912 2960
São Paulo
+55 11 2395 9000

Singapore
+65 6212 1000
Sydney
+61 2 9777 8600
Tokyo
+81 3 4565 8900